



JANUARY 2019

# GUYANA GOLDSTRIKE

## MARUDI GOLD PROJECT PRESENTATION

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AN ADVANCED EXPLORATION AND  
DEVELOPMENT PROJECT IN GUYANA,  
SOUTH AMERICA

# DISCLOSURE

This material includes “forward-looking” statements or information within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements relate to future events or the anticipated performance of Guyana Goldstrike Inc (“the Company”) and reflect management’s expectations, objectives or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as “further” “suggests”, “anticipated”, “potentially”, “possibly”, “indicates” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved”, or the negative of these words or comparable terminology. Forward looking statements rely on a number of assumptions which management believes to be reasonable, including assumptions regarding the Company’s ability to obtaining necessary financing, personnel, equipment and permits to complete its proposed exploration plans, and to identify additional gold properties for exploration. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements. Such factors include various risks related to the Company’s operations, including, without limitation, fluctuations in spot and forward markets for gold and other metals, fluctuations in currency markets, changes in national and local governments in Guyana and generally, the speculative nature of mineral exploration and development, risks associated with obtaining necessary operating and environmental permits, the presence of laws and changes in regulations that may impose restrictions on mining, limitations in respect of management time and resources, lack of personnel and equipment necessary to carry out the Company’s proposed exploration and development and other delays (including in obtaining financing) which could result in the Company missing expected timelines, and the fact that the Company may not be able to identify additional mineral properties for acquisition or option on acceptable terms. Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. The Company neither intends nor assumes any obligation to update these forward-looking statements or information to reflect changes in assumptions or circumstances other than as required by applicable law. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those currently anticipated. The information contained in this document is drawn from sources believed to be reliable, but the accuracy and completeness of the information is not guaranteed, nor does the Company assume any liability. The Company disclaims all responsibility and accepts no liability (including negligence) for the consequences for any person acting, or refraining from acting, on such information. This document is neither an offer nor the solicitation of an offer to sell or purchase any investment. Any unauthorized use, disclosure, distribution or copying of this document by anyone other than the intended recipient is strictly prohibited.

## MARUDI PROJECT HIGHLIGHTS

TSX.V:GYA

- **Project located in the prolific Guiana Shield of South America which contains over 110 MM oz Au inventory**
- **Exploration to date has identified 3 major zones of mineralization: Mazoa Hill, Marudi North, Toucan Ridge**
- **Mazoa Hill zone 43-101 Mineral Resource Estimate - 259,100 Indicated Au oz within 4,428,000 tonnes grading 1.8 g/t, and 86,200 Inferred gold ounces within 1,653,000 tonnes grading 1.6 g/t**
- **New Au Discovery at Toucan Ridge with trenching ongoing**
- **Project has an 18 year mining license in good standing**
- **Zijin Mining Group \$3MM (24% interest) Investment for exploration - via its investment funds – Largest gold mining company in China (\$18B market cap)**

## LEADERSHIP



### **Peter D. Berdusco**

*President, CEO & Director*

Mr. Berdusco is a senior executive officer and board member in the public and private sectors. Over the past 20 years he has applied his expertise to corporate restructurings, reverse-take-overs, capital pool companies, board oversight, strategic planning, corporate management and project financing. As a founding director and president of Giantstar a TSX capital pool company, he steered its reverse-take-over of Chalk Media which was later sold to Blackberry. The last ten-year years he has fulfilled the position of Chief Executive Officer for a number of junior resource companies that trade on the TSX Venture Exchange. During his tenure as CEO, he has successfully raised capital and funded mining projects in the Americas and in Africa. Mr. Berdusco brings the executive acumen needed to achieve the exploration upside and mining potential that the Marudi project possesses.

### **Locke Goldsmith, M.Sc., P. Eng, P. Geo**

*Chief Geologist & Exploration Manager*

Mr. Goldsmith has been a self-employed consulting mining exploration geologist since 1970 and has worked on projects worldwide. He is a registered Professional Engineer in the Canadian Provinces of Ontario and British Columbia, and a registered Professional Geologist in the Province of British Columbia and the States of Oregon, Minnesota and Wisconsin. Mr. Goldsmith is a member of the Society of Economic Geologists, and the American Institute of Mining and Metallurgical Engineers. He is a graduate of the Haileybury School of Mines in Ontario, Canada and received his B.Sc. (Honours) in Geology from Michigan Technological University. He received his M.Sc. in Geology from the University of British Columbia, Canada.

## LEADERSHIP



### **Donald J. Birak, M.Sc, Regis. Mem. SME, Fellow AusIMM** *Independent Technical Director*

Mr. Birak is a Consulting Geologist with over 37 years of experience in the minerals industry. He served as Senior VP of Exploration and consultant for Coeur Mining from 2004 through 2013, VP of Exploration for AngloGold North America from 1999 to 2004, for Independence Mining from 1995 to 1999, and for Hudson Bay Mining and Smelting from 1992 to 1995. Currently, he serves as an Independent Director of Dolly Varden Silver Corp. He is a Registered Member of the Society for Mining, Metallurgy and Exploration (SME) a Fellow of Australasian Institute of Mining and Metallurgy (AusIMM) and of the Society of Economic Geologists (SEG). Mr. Birak has been published in a number of scientific and geologic journals and is a Co-recipient of the 'Bill Dennis Prospector of the Year' award given by the Prospectors and Developers Assoc. of Canada. He has a M.Sc. in Geology from Bowling Green State University in 1978.

### **Sha Liu, M.Sc.** *Director*

Ms. Liu is currently a marketing director of Gold Mountains Asset Management Limited. Prior to joining Gold Mountains Asset Management Limited, Ms. Liu worked at the Zijin Mining Group as an investment manager between 2010 and 2014, where she was responsible for direct investments. Prior to this, she worked at the China Development Bank from 2014 to 2015, where she specialized in making direct investments in the resources sector and provided M&A advice for mining projects. Ms. Liu received a bachelor degree in Geology Engineering from the Jilin University in 2007 and a master degree in Mineral Resources Engineering from the RWTH Aachen University in 2010, a master degree in Mineral Resource Management from the Exeter University in 2010 and a master degree in Geology Engineering from the China University of Geosciences (Beijing) in 2011.

### **Rodney Stevens, CFA** *Independent Director*

Mr. Stevens is a CFA charter holder with over ten years' experience in the capital markets, first as an Investment Analyst with Salman Partners Inc., then as a merchant and investment banker. While at Salman Partners, Mr. Stevens became a top-rated analyst by StarMine on July 17, 2007 for the metals and mining industry. Over the course of his career, Mr. Stevens has been instrumental in assisting in financing's and M&A activity worth over \$1 billion in transaction value.

## LEADERSHIP



### **Scott Davis, CPA, CGA**

#### *CFO & Director*

Mr. Davis is Chartered Professional Accountant and a partner of Cross Davis & Company LLP Certified General Accountants, a firm focused on providing accounting and management services for publicly listed companies. His experience includes CFO positions of several companies listed on the TSX Venture Exchange and his past experience consists of senior management positions, including four years at Appleby as an Assistant Financial Controller. Prior to that, he spent two years at Davidson & Company LLP Chartered Accountants as an Auditor, five years with Pacific Opportunity Capital Ltd. as an Accounting Manager and two years at Jacobson Soda and Hosak, Chartered Accountants.

### **Dr. Yingting (Tony) Guo, P. Geo**

#### *Advisor to the Board of Directors*

Dr. Tony Guo is the founder and Chairman of the Association of Chinese Canadian Mining Professionals in Canada which aims to provide a technical and investment networking group for Chinese professionals in the mining industry. He is also a member of the technical committee of the Zijin Midas Exploration Fund, a strategic investment fund that invests in junior mining companies. Dr. Guo has over 30 years' experience in the mining industry having worked for companies such as Jinshan Gold Mines, China Gold International, Behre Dolbear Group. Dr. Guo holds a Bachelor of Science degree in geology from the Nanjing University and a doctoral degree in geology and exploration from the China University of Mining and Technology. He is a registered professional geoscientist in the Province of British Columbia, Canada, and a committee member of the Mining and Metallurgical Society of America.

### **Sandy McVey, M.Sc., P.Eng., PMP**

#### *Advisor to the Board of Directors*

Mr. McVey has over 30 years' experience in base and precious metal mining, and mine and heavy civil construction in Canada, USA, UK, and Africa. He is currently chief operating officer of West Kirkland Mining which is involved in the development of the Hasbrouck Gold Property in Nevada and in the acquisition of further gold properties. He is responsible for that company's operations, projects and project evaluations, safety, permitting, and corporate social responsibility. Prior to joining West Kirkland, Mr. McVey held positions in MMG Minerals & Metals Group, Aurcana, Wardrop Engineers, Chamber of Mines of SA, and the Iron & Steel Corporation of SA. He is a Professional Mining Engineer and a Project Management Professional.

# GUYANA

## SOUTH AMERICA

Atlantic Ocean

Georgetown

Guyana

Suriname

Brazil

Marudi Gold Project

Venezuela

Guiana Shield

0 125 250 km

## BARRICK BETTING ON GUYANA

The largest gold mining company in the world, Barrick Gold Corporation, has once again indicated its intention to pursue opportunities in the Guyana Shield, through investment in early-stage exploration. Reuters reported that Rob Krcmarov, Executive Vice President of Exploration for Barrick, made this announcement at an investor presentation in London, November 15<sup>th</sup> 2018, via webcast.

# GUYANA

## SOUTH AMERICA

Atlantic Ocean

Georgetown

Venezuela

Guyana

Suriname

Brazil

Marudi Gold Project

Guiana Shield

0 125 250 km

English Speaking

British Common Law

Democratically elected  
government

27.5% Corporate Tax

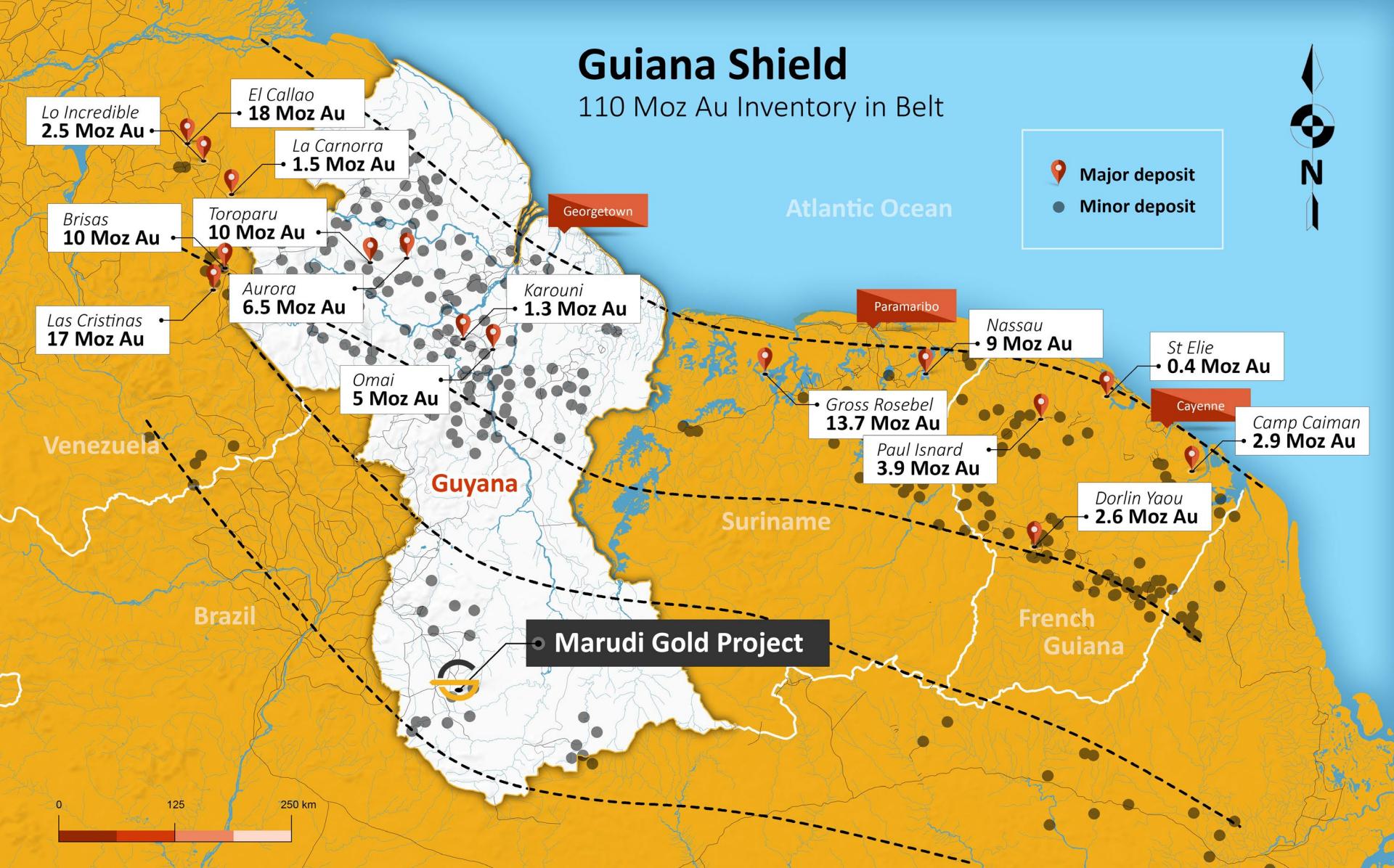
Established Mining Act

690 Koz produced (2016)

Guiana Shield has 110 Moz of  
Au inventory

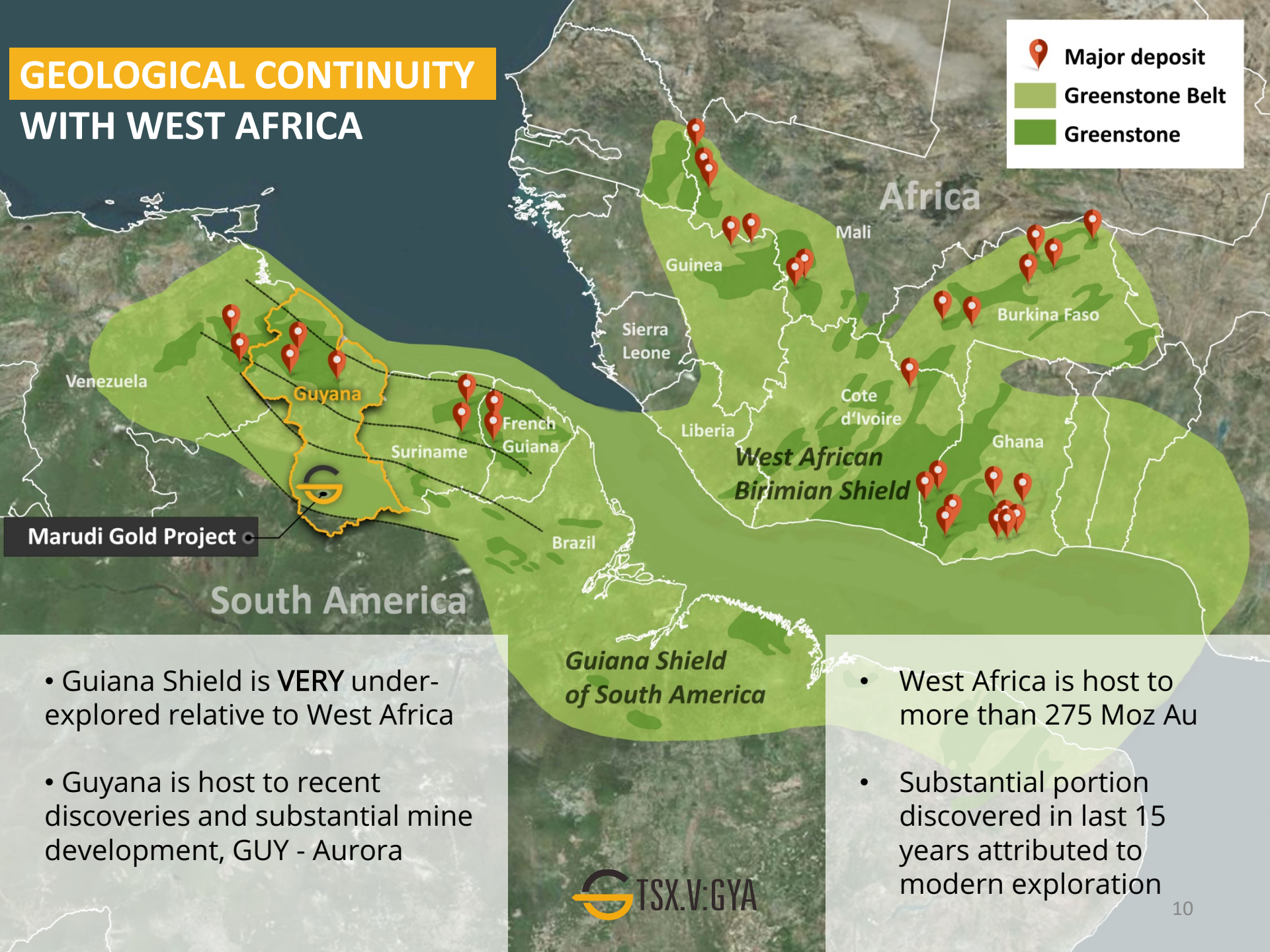
Successful Canadian Public  
Mining Company Presence  
(TSX:GUY)

 TSX.V:GUA



- Guyana contains one of the most highly prospective, yet under-explored, gold regions in the world
- Strong geological continuity between Guiana Shield and the West African Birimian Greenstone Belt

# GEOLOGICAL CONTINUITY WITH WEST AFRICA



- Guiana Shield is **VERY** under-explored relative to West Africa
- Guyana is host to recent discoveries and substantial mine development, GUY - Aurora

- West Africa is host to more than 275 Moz Au
- Substantial portion discovered in last 15 years attributed to modern exploration

# MARUDI PROJECT HIGHLIGHTS



## **GUYANA GOLDSTRIKE HAS A 100% PURCHASE OPTION ON THE MARUDI MINING LICENSE**

Acquired in '98 by Vanessa Ventures from Sutton Resources/Barrick, in 2012 Guyana Frontier Mining operated the project where it was partially funded by Teck Resources

## **NEW MINERALIZED DISCOVERY – TOUCAN RIDGE**

Toucan Ridge – Current Trenching Underway (over 2000 metres has been trenching)

Over 1.75 Km area of interest

4 trenches have discovered mineralized hard rock up to 400 metres along the ridge's area of interest

## **2 ADDITIONAL MINERALIZED ZONES WITH OVER 141 HOLES OF PREVIOUS DIAMOND DRILLING**

Mazoa Hill Zone (259,100 Indicated Au oz within 4,428,000 tonnes grading 1.80 g/t, and 86,200 Inferred gold ounces within 1,653,000 tonnes grading 1.60 g/t)

All legacy data on hand

## **MINING LICENSE IN GOOD STANDING**

Carries 5% Government Royalty which was Grandfathered from 2003 (current gov't royalty is 8%) - License is good for 18 years with a 7 year extension

## **PROPERTY IS 95% UNEXPLORED**

# MARUDI CAMP

- Existing exploration/mine camp
- All equipment can be transported over a 780 km laterite road from Georgetown city to camp
- Camp is 230 km from town of Lethem
- A planned and surveyed airstrip is ready for permitting 3 km from camp
- With an operational airstrip an Islander charter flight from camp to Lethem is 45 minutes with a scheduled Beechcraft 1900D from Lethem to Georgetown, 50 minutes (95 Mins total)
- Excellent Infrastructure, all-season road network, road access



# MARUDI PROJECT EXPLORATION UPSIDE



**95% of the Marudi Gold Property remains unexplored**

# MARUDI PROJECT MINERALIZED ZONES

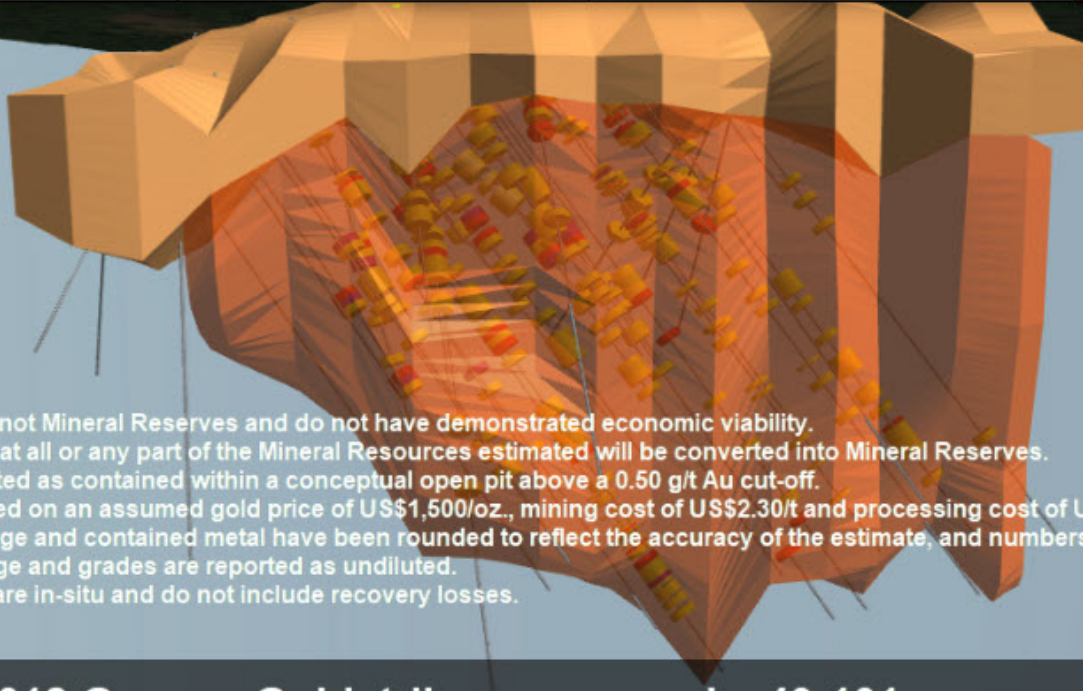
All exist within the 5% explored area of the property



# MARUDI PROJECT MAZOA HILL ZONE

## Mazoa Hill Resource Estimation in Conceptual Pit @ 0.5 g/t Cutoff

Class	Tonnes	Au g/t (capped)	Ounces Au
Indicated	4,428,000	1.8	259,100
Inferred	1,653,000	1.6	86,200

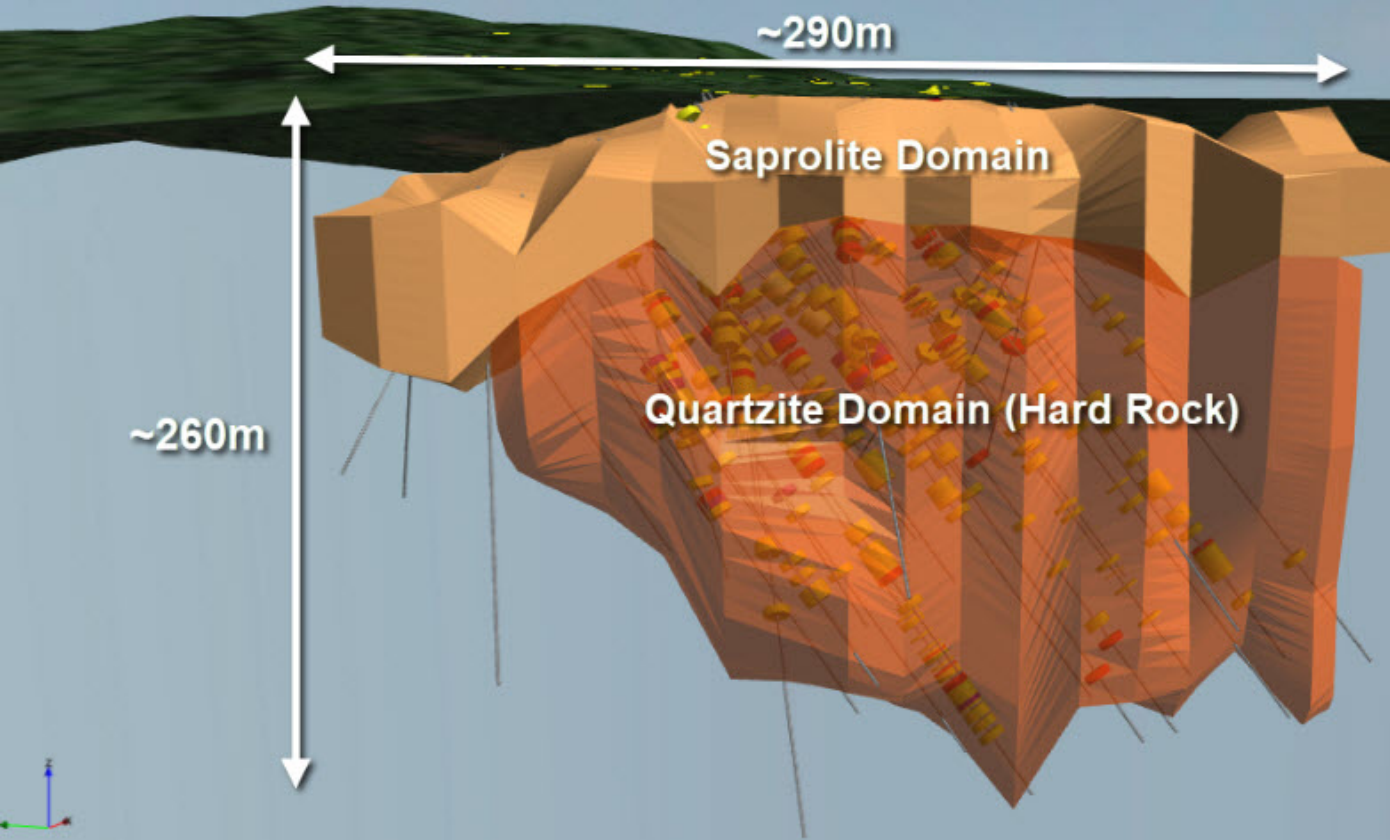


- a. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability.
- b. There is no certainty that all or any part of the Mineral Resources estimated will be converted into Mineral Reserves.
- c. Open pit resources stated as contained within a conceptual open pit above a 0.50 g/t Au cut-off.
- d. Pit constraints are based on an assumed gold price of US\$1,500/oz., mining cost of US\$2.30/t and processing cost of US\$16.80/t.
- e. Mineral resource tonnage and contained metal have been rounded to reflect the accuracy of the estimate, and numbers may not add due to rounding.
- f. Mineral resource tonnage and grades are reported as undiluted.
- g. Contained Au ounces are in-situ and do not include recovery losses.

January 22, 2018 Guyana Goldstrike announced a 43-101 resource estimate for Mazoa Hill

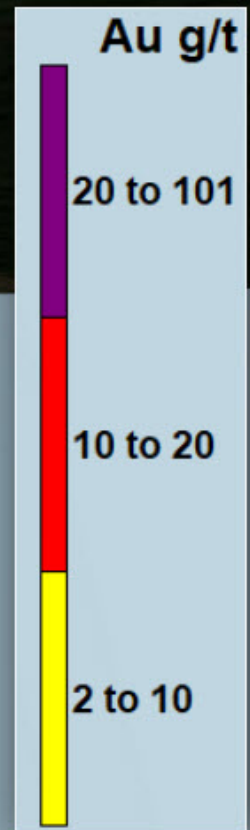
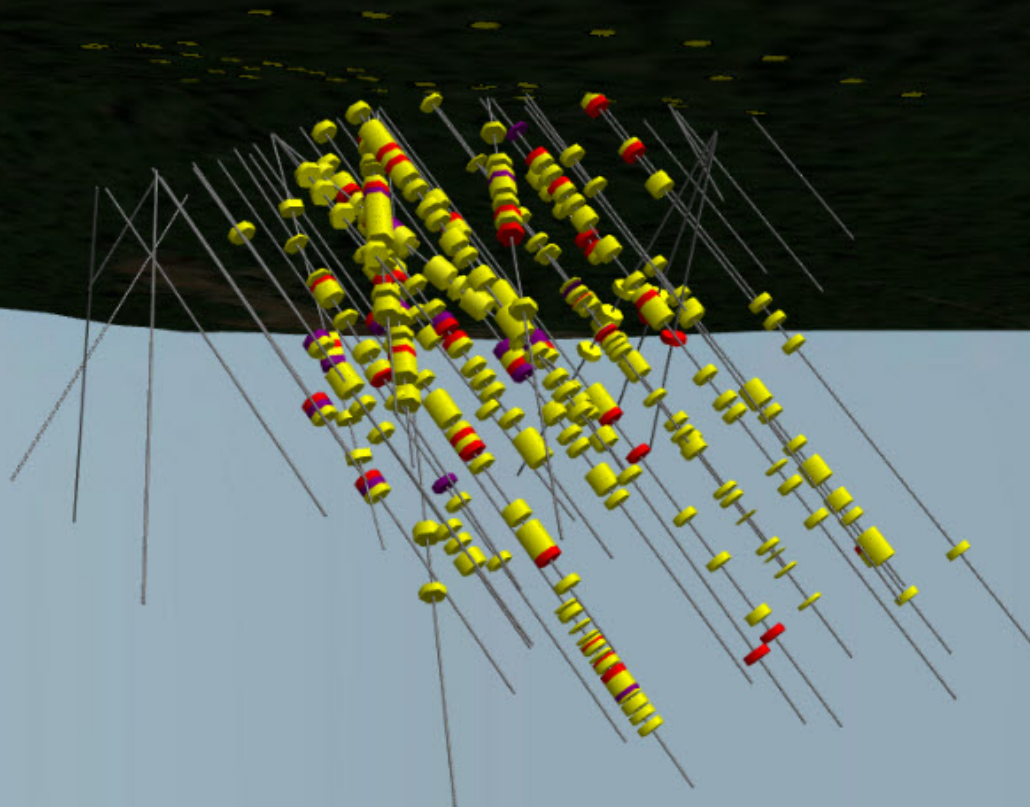
# MARUDI PROJECT MAZOA HILL ZONE

## Mazoa Hill Zone Geological Domains

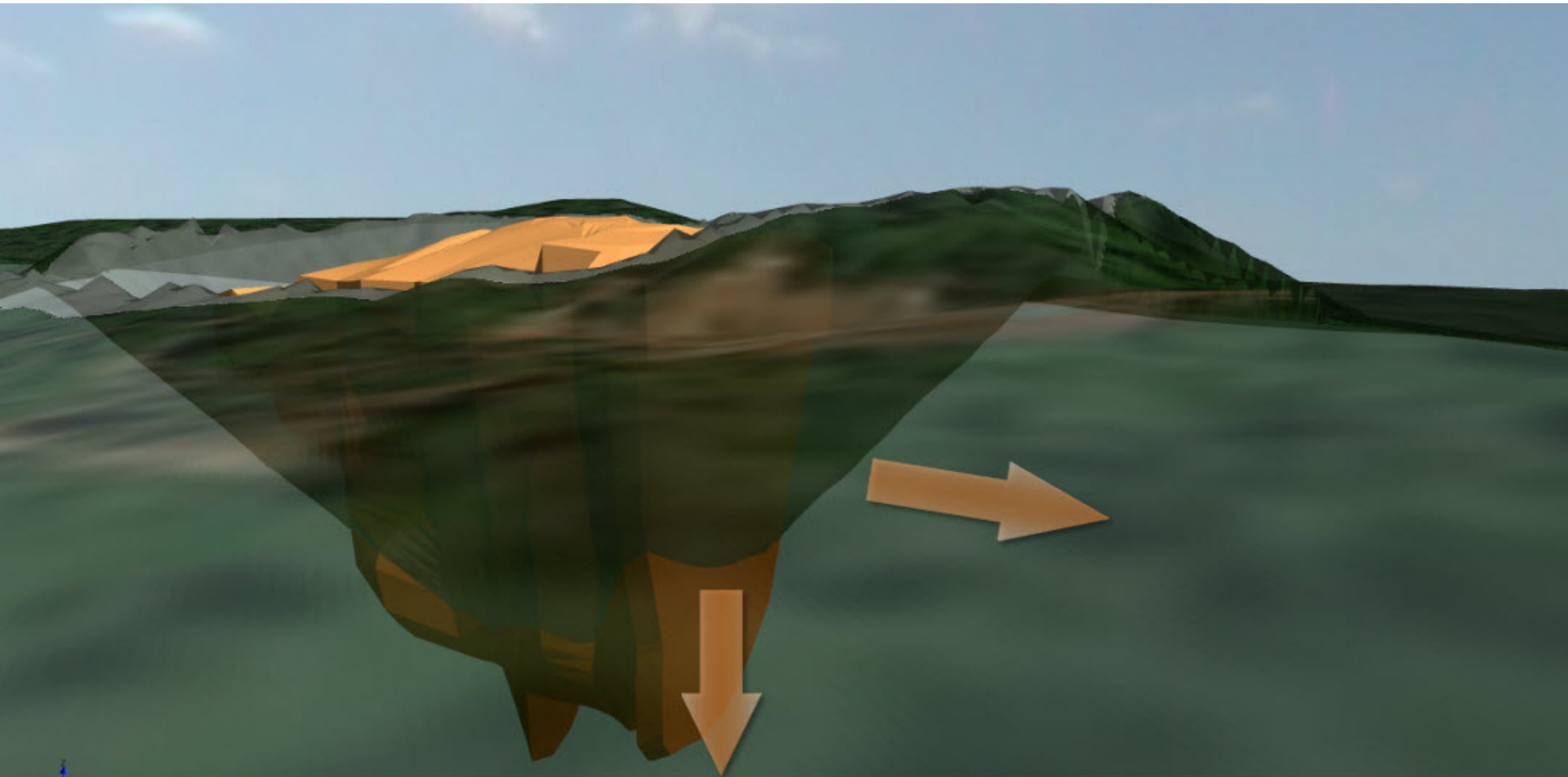


# MARUDI PROJECT MAZOA HILL ZONE

## Mazoa Hill Zone Drilling



# MARUDI PROJECT MAZOA HILL ZONE



The Mazoa Hill Zone is open at depth and to the south east

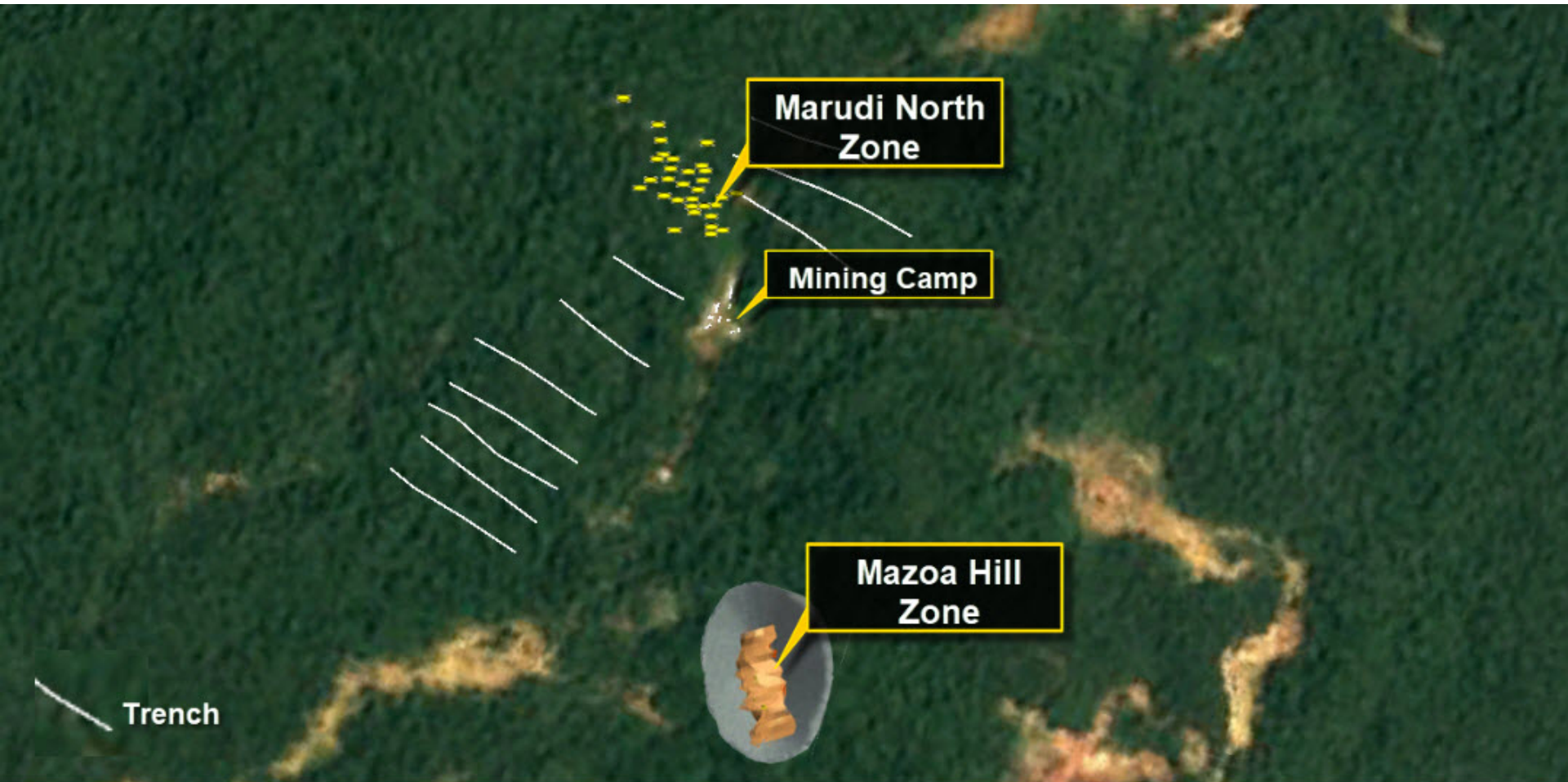
# MAZOA HILL ZONE HISTORIC DRILLING



## 2011-12 Hard Rock Diamond Drilling Program

Drill Hole	Zone	Azimuth	Dip	Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
MH 12-130	Mazoa Hill	181°41'05"	-50	68.3	59	65.5	6.5	<b>14.85</b>
				includes	63.1	64.6	1.5	<b>51.7</b>
MH 12-	Mazoa	180°00	-50	270	75.4	109	33.6	<b>1.86</b>
				includes	106	107.1	1.1	<b>13.96</b>
					116.7	142.3	25.6	<b>3.71</b>
				includes	120.2	126.4	6.2	<b>9.30</b>
MH 12-132	Mazoa Hill	186°26'58"	-50	201	47	84.5	37.5	<b>2.59</b>
				includes	63.5	74.5	11	<b>5.86</b>
					92.4	134	41.6	<b>1.73</b>
				includes	109.6	111	1.4	<b>11.5</b>

# MARUDI PROJECT MARUDI NORTH ZONE



Trenching has identified other areas of mineralization that will be tested further.

## HARD ROCK MARUDI NORTH

### Target Area:

800 x 500 meters

Open to the west and at depth

### Location:

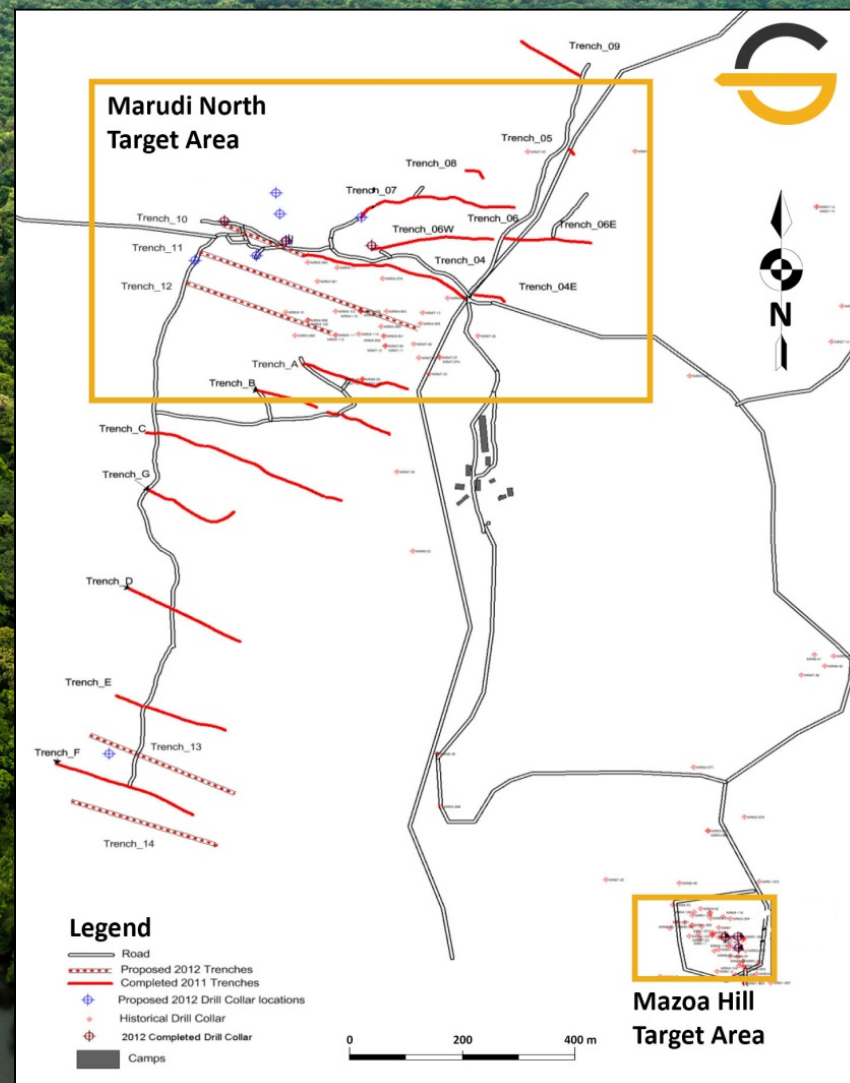
1 KM North/Northwest of Mazoa Hill,  
100 meters from main camp

Historic Resource Estimate: 84 Koz Au  
@ 1.80 g/t Kilborn Eng.

### 2012 Diamond Drilling :

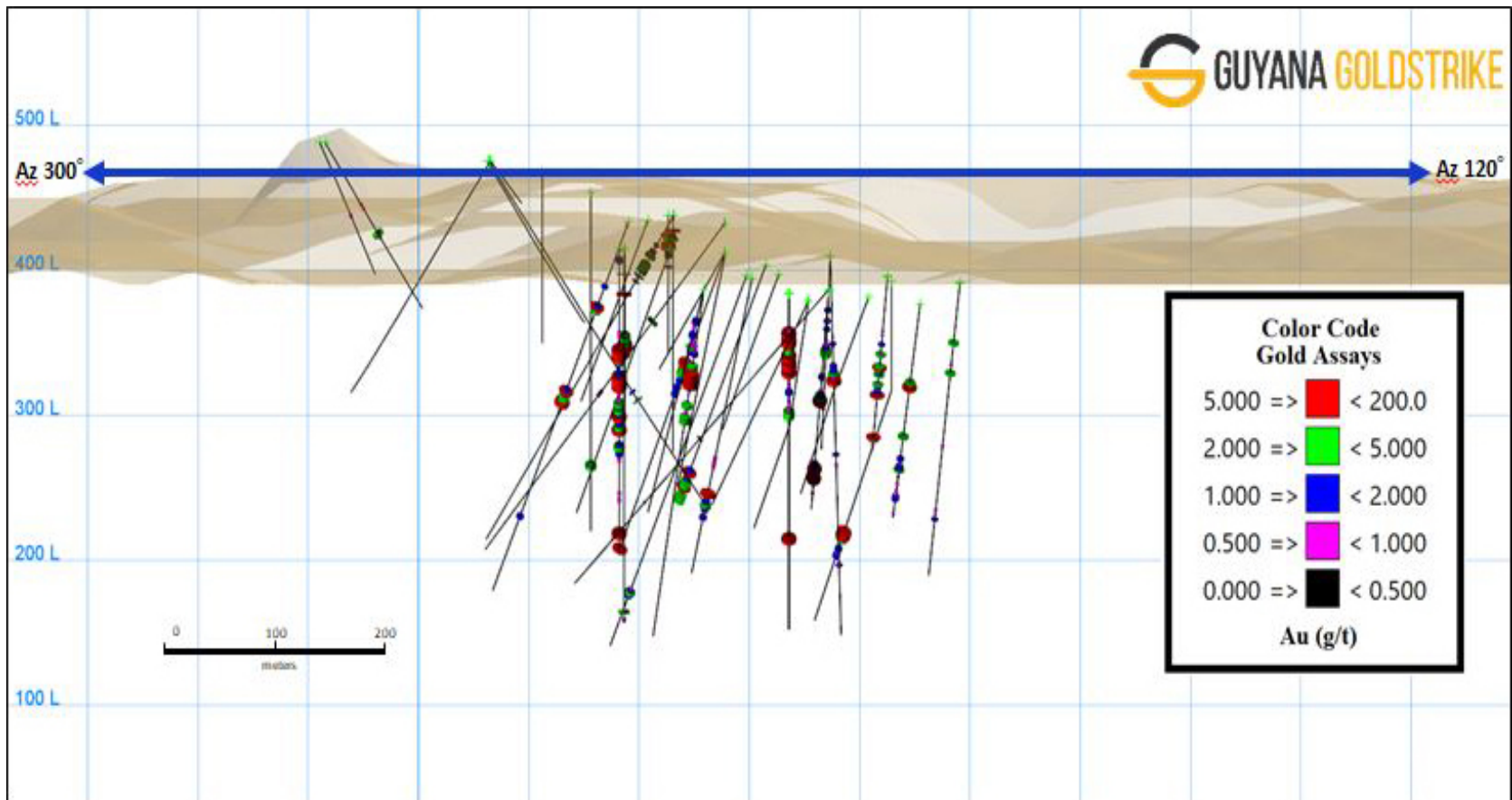
Estimate additional 20 Koz Au  
potential

Requires additional Diamond Drilling,  
plus additional trenching exploration

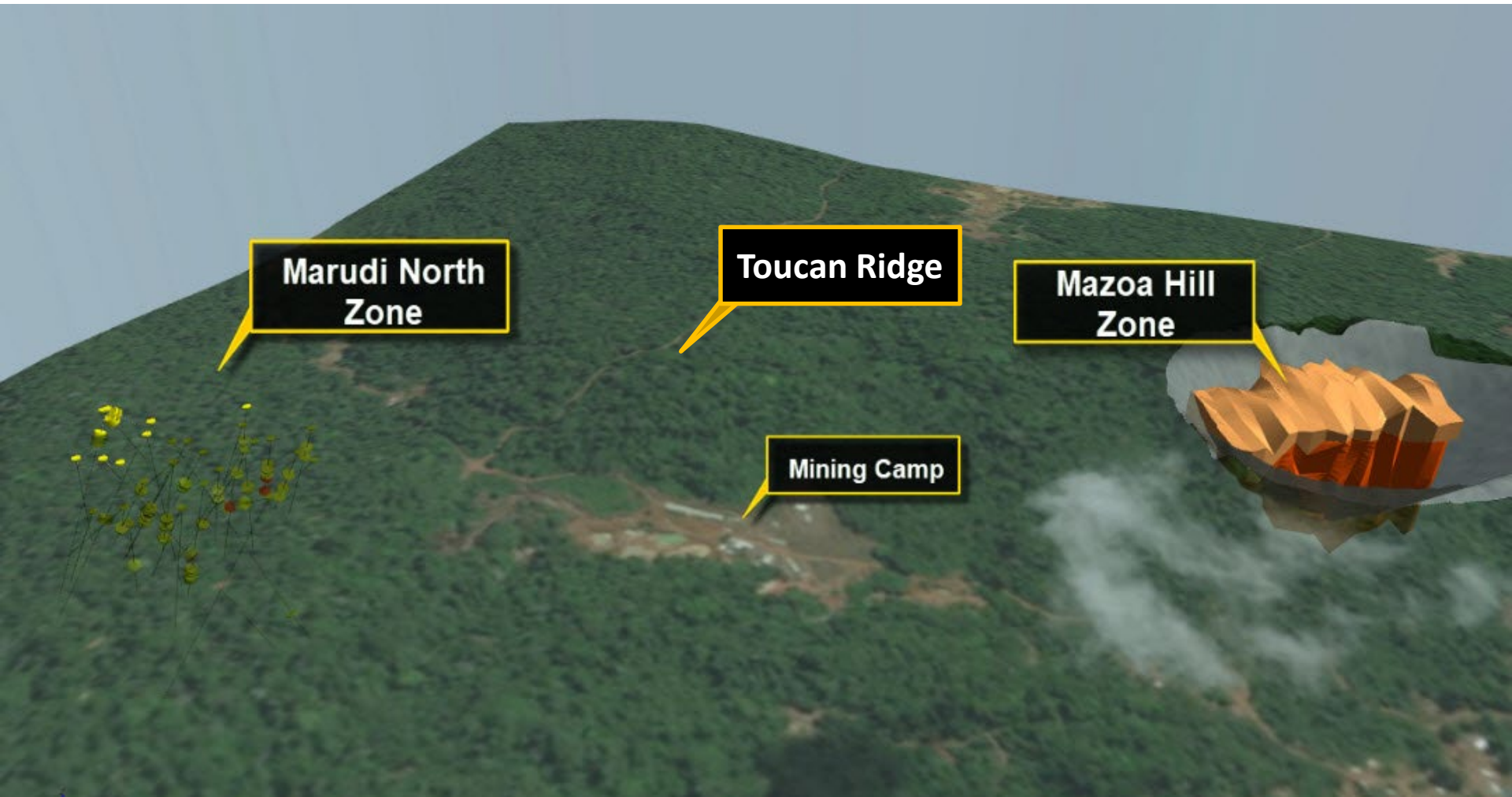


# MARUDI NORTH HISTORIC DRILLING

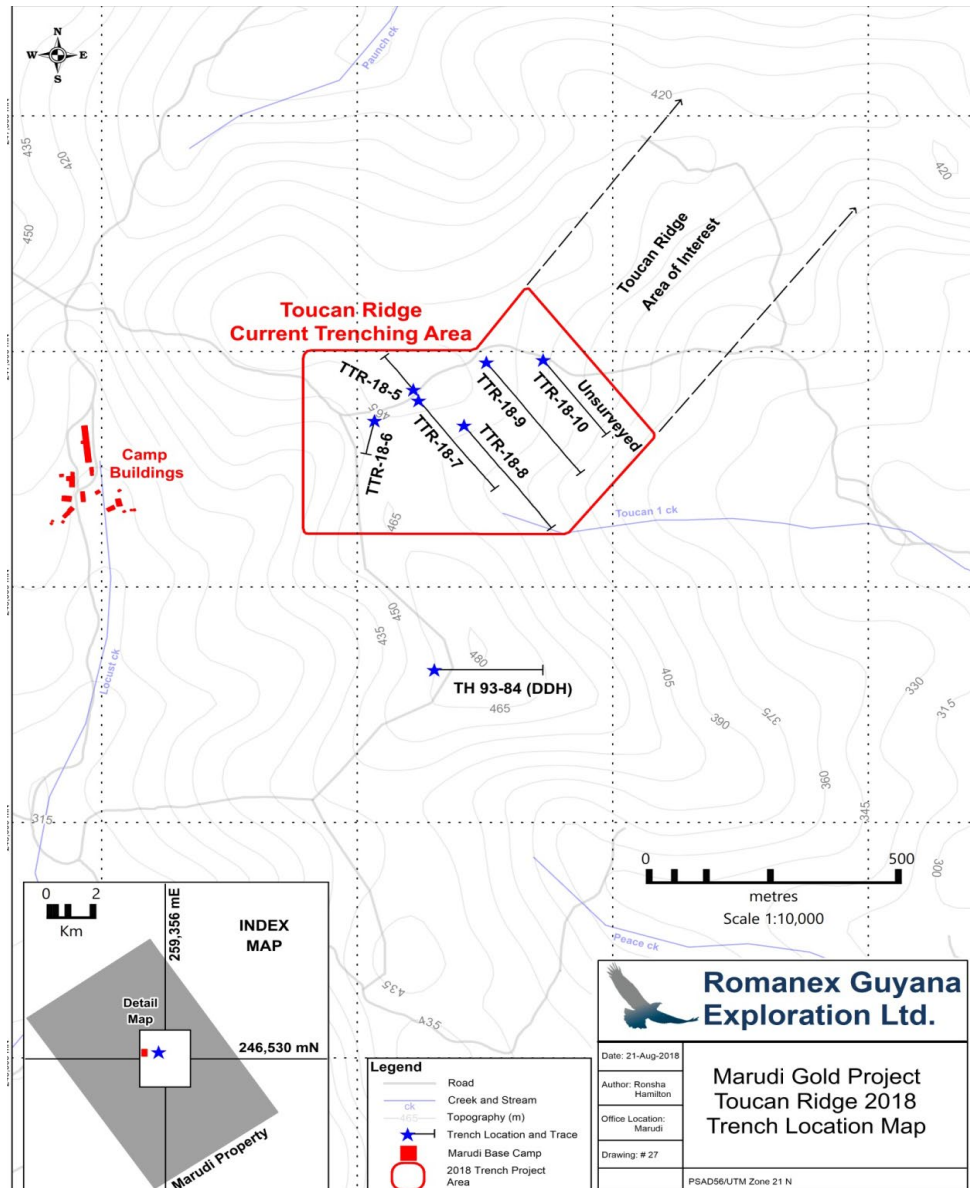
## Vertical Longitudinal Section of Marudi North Historic Drill Holes



# MARUDI PROJECT TOUCAN RIDGE AREA OF INTEREST



# MARUDI PROJECT TOUCAN RIDGE AREA OF INTEREST



**Toucan Ridge - 1.75 Kilometre Area of Interest**

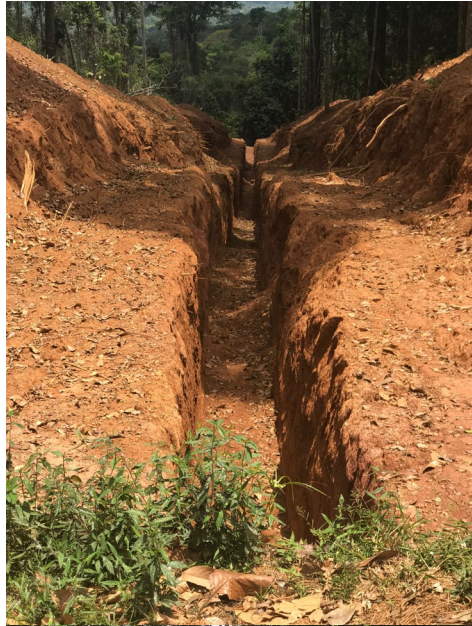
**Total of over 2000 Metres  
trenched to date – host rock is  
encountered and sampled**

**Au has now been discovered in 4  
separate trenches. These trenches  
step out along the ridge in a  
perpendicular manner roughly in  
100 metre intervals, extending  
eastward (TTR-18-06 to TTR-18-09)**

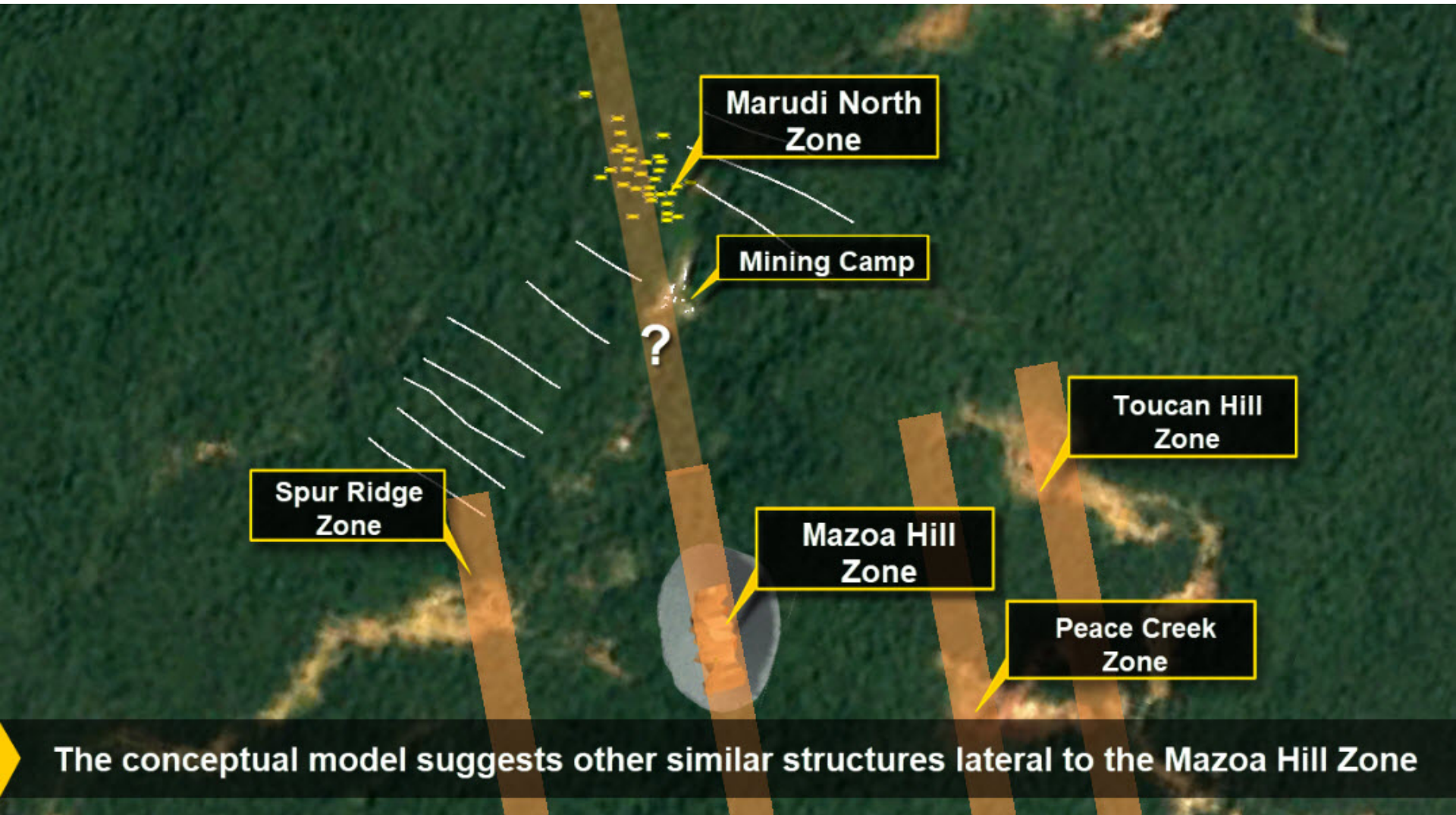
**Visible Au is present in sampling**

**Mineralized intervals lengths of up  
to 40 metres have been assayed  
with grades up to 7.21 Au g/t**

# MARUDI PROJECT TOUCAN RIDGE TRENCHING



# MARUDI PROJECT ADDITIONAL NEW AREAS OF INTEREST



## **18-24 MONTH EXPLORATION OBJECTIVE**

### **OBJECTIVE – DRILL 2 Moz + Au HARD-ROCK COMPLIANT RESOURCE**

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**PHASE 1 – Trenching/Sampling/Geophysics up to 10,000 M**

**-Will be ongoing during initial drilling stages**

**PHASE 2 – Diamond Drilling up to 20,000 M**

**-Planned pre-phase depth confirmation (8-12) holes – Q1 2019**

**PHASE 3 – Updated 43-101 Resource Estimate**

**-Objective is to have an updated minimum estimate of over 1 Moz Au**

**PHASE 4 – Begin PEA**

# MARUDI PROJECT PHASE 1 TRENCHING RESULTS TO DATE

Table of Significant Gold Assay Results to Date						
Date Released	Area & Trench	From m	To m	Length m	Fire Assay g/t Au	Total Metallic WAVG g/t Au
15-May-18	Paunch Area					
	Trench A	18.10	19.10	1.00	0.50	
		25.30	32.80	7.50	2.16	
		Includes 30.80	32.80	2.00	7.45	
	Trench B	13.70	15.70	2.00	1.64	
		30.60	31.20	0.60	0.58	
		35.20	45.20	10.00	0.38	
	Includes 35.20	37.20	2.00	1.86		
	Trench C	0.00	2.00	2.00	0.64	
		10.00	15.00	5.00	0.64	
		Includes 10.00	12.00	2.00	1.06	
	14.00	15.00	1.00	0.61		
30-May-18	Trench L	0.00	2.00	2.00	5.98	
		13.30	15.30	2.00	0.60	
Toucan Ridge Area						
02-Aug-18	TTR-18-06	18.10	22.60	4.50		1.27
14-Aug-18	TTR-18-08	Adjusted	91.70	110.60	18.90	1.22
		Includes	100.70	103.70	3.00	5.40
13-Sep-18	TTR-18-07		212.40	239.40	27.00	0.69
		Includes	215.40	224.40	9.00	1.09
26-Sep-18	TTR-18-08		6.00	7.30	1.30	1.19
			19.10	30.50	11.40	0.58
		Includes	24.10	25.90	1.80	1.73
			55.90	57.80	2.30	1.42
16-Oct-18	TTR-18-09		124.00	136.50	12.50	1.61
		Includes	125.50	127.30	1.80	3.63
24-Oct-18	TTR-18-09		272.50	292.30	19.80	1.87
		Includes	272.50	280.90	8.40	3.29
01-Nov-18	TTR-18-08		201.20	220.10	18.90	2.03
		Includes	204.20	207.20	3.00	7.21
13-Nov-18	TTR-18-07		134.90	179.40	44.50	1.22
		Includes	170.40	173.40	3.00	5.32
Note: Interval lengths do not represent true widths						

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## GEOLOGY MODEL

### HOMESTAKE MINE

### LUPIN MINE

### MUSSELWHITE MINE

Gold mineralization at the Marudi Property is regarded as being related to iron-formation-hosted gold (“IFG”) deposits that occur in other cratonic greenstone belts. These deposits can be remarkably long-lived with sizeable gold production (e.g. +/- 115 years, 65 M ozs Au). They have a strong association between gold and iron sulfide minerals, the presence of gold bearing quartz veins and structures, the occurrence of deposits in structurally complex terranes, and the lack of lead and zinc enrichment.

## MINE MODEL

### AURORA MINE – GUYANA GOLDFIELDS

A High grade +200 average koz/yr Au producer with +15 years reserve life with upside, simple metallurgy and mine plan from both saprolite and hard rock, with positive grade reconciliation to date

<u>Company</u>	<u>Share price</u>	<u>Market cap</u>
<b>GUYANA GOLDFIELDS - TSX: GUY</b> Aurora Mine - 120 Koz pa (will produce 150 Koz this year with saprolite mining boost 97% recovery) 2.94 g/t average grade - 8% Royalty + underlying royalty 2% Inventory - Aurora: 3.3 Moz Reserves (saprolite and Hard-rock); Aranka Project: 566 Koz Resource	\$1.62	\$275MM CDN
<b>TROY RESOURCES - ASX: TRY</b> Karouni – 90 Koz pa - 4.13 g/t - 8% royalty - AISC \$630/oz USD Inventory - Karouni: 633 Koz Au; Casposo: 60 Koz Au, 3 Moz Ag	\$0.10	\$40MM AUD
<b>SANDSPRING RESOURCES - TSX: SSP</b> Toroparu - 1 g/t average grade - under Feasibility Study – 8% Royalty + underlying 6% + obligation % to Silver Wheaton Inventory - 4.1 Moz Au Reserve, 10 Moz Resource < 1 g/t	\$0.275	\$57MM CDN
<b>GOLDSOURCE MINES TSX: GXS</b> Eagle Mountain - Phase 1 est. 2,000 oz for 2016 in saprolite with average grade of 1.2 g/ton - 8% royalty + underlying royalties Inventory - Eagle Mountain: 980 Koz Resource (saprolite and hard-rock) - Average grade 1.35 g/t	\$0.125	\$27MM CDN
<b>GUYANA GOLDSTRIKE – TSX: GYA</b>	\$0.22	\$11MM CDN

# SHARE STRUCTURE



Current Shares Outstanding	52,408,172
Warrants @ 20 cents(exp. March 9, 2019)	468,750
Warrants @ 30 cents(exp. March 9, 2019)	4,646,218
Warrants @ 35 cents(exp. Feb 26, 2020)	13,900,000
Warrants @ 40 cents(exp. Jan 15, 2020)	560,668
Options @ 25 cents(exp. 2022)	3,700,000
Options @ 25 cents(exp. 2023)	1,500,000
Fully Diluted	77,183,808
Current Trading Price	22 cents
Current Market Capitalization	\$11 MM
Share Held by Insiders/Close Associates	50%
Shares Held by Zijin Mining Funds	12,800,000 (24.4%)
Avg. Daily Trading Volume (last 90 days)	75,000
Year Hi/Lo	38/14 cents

**CONTACT** **PETER BERDUSCO**

**877 844 4661**

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 **TSX.V:GYA**

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